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MAPPING REPORT

EnergyCom.IL

ENERGY COMPANIES AND ACADEMIC RESEARCH IN ISRAEL



Prepared by: The Energy Innovation Community – EnergyCom Register and join the community - <u>Here</u>



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רשות החדשנות ג ג ג Israel Innovation ג ג ג ג Authority









INTRODUCTION

As part of its commitment to the energy innovation community in Israel, EnergyCom is pleased to present the second Israeli energy mapping report.

EnergyCom continues to pursue its objectives in promoting a supportive environment for innovative industry - achieving synergy between academics and industry, encouraging the adoption of innovative energy solutions, human capital development in the field of innovative energy, developing a stronger relationship between entrepreneurs and leading companies, creating a platform for direct connection between the local industry and the export markets.

As part of the Community's activities, we seek to map the companies, entrepreneurs, researchers, and investors in Israel who are engaged in energy-related activities. The Israeli Government has set a goal of generating 30% of its electricity from renewable energy sources by 2030. As a means to achieving this ambitious goal, both the public and private sectors are increasing their investments in the energy sector.

According to the Israeli Ministry of Energy, 44.5 M. NIS were invested in Israeli startups in 2022, including 23 companies participating in the "Heznek" program and 26 companies participating in the "Halutz" program, including funds transferred from the Environmental Protection Ministry and the Water Authority. It should also be noted that \$338.9 M. was invested in Israeli energy startups in the year 2022 alone. Over the course of 2014 and 2022, a total of \$1497 M. was invested in local energy startups. Israel's energy sector has experienced a rise in investment, growing from M82.2 million in 2019 to the current amount.

The energy sector is in a rapid growth phase and now is the ideal time to invest. Do you want to participate in the journey toward a clean energy future?

We wish to thank Mr. Gideon Friedman, the Chief Scientist of the Ministry of Energy and Infrastructure, and the organization's Start-Up Nation Central and IVC Data & Insights for their significant contribution to this report and emphasize their importance as sources of information and assistance in gathering the data.

- 1. Info from the Chief Scientist of the Ministry of Energy
- 2. IVC Data & Insights
- 3. <u>Start-Up Nation Finder</u>





DEFINITIONS

Below is a list of the main terms contained in the report, and their definitions for the purpose of this report.

Definition of Companies

This report primarily focuses on companies with major activities in the energy industry or those that have divisions with major activities in the energy sector. The companies have been categorized into the following groups for convenience. In some cases, a company may be assigned to more than one group (such as a public development company. For the purposes of this report, the criteria that were used to select companies are outlined in the section "Criteria"

Definition of companies	Development Company	A company whose sales derive mainly from technological developments made by the company.
	Service Company	A company whose sales derive mainly from services provided by the company, such as electricity generation, fuel transportation, gas and oil exploration, etc. Likewise, we included in this section also a fund or company whose main income stems from investments in, or putting in motion, energy projects (such as solar, storage, etc.), not including accompanying financial entities.
	Foreign Company	A company whose headquarters and principal operations are located outside of Israel, and which has a dedicated and budgeted activity in Israel, beyond the selling of the company's products.
	Public Company	An Israeli company traded in the stock exchange.
	Venture Capital investors, Accelerators	Funds, companies, or angel-investors that invest in the development of products/services in the field of energy, as well as accelerators that are active in the industry.



Definition of activity sectors and subsectors of development companies

As a convenience, we have divided the fields of activity of the development companies into six sectors containing subsectors. Certain companies may operate in overlapping sectors and subsectors. We anticipate that more subsectors will be added over time, and perhaps the sectors themselves will change, but we intend to keep them broad enough to accommodate a sufficient number of companies in each field. As per the editors' understanding, this report has been divided into several sections. The companies will be able to specify their main fields of activity in subsequent reports.

A company can be classified into more than one sector. This report classifies each company's activities into a single subsector which we believe is its primary focus. Below are the six sectors and subsectors:

DIVISION INTO SECTORS





SECTORS DEFINITION





SECTORS DEFINITION

Renewable Energy

Products/services that are related mainly to energy generation from continuous natural processes that are not finite, such as generation of power from water, wind, solar radiation, etc.

Generation technologies	Companies that focus on a solution for generating renewable energy of all types.
Dual use of the land	Companies that focus on solutions that enable dual use of the land in order to generate power in lands that are designated for different uses, such as: roofs, water reservoirs, shaded areas, parking lots, greenhouses, etc.
Enabling systems	Solutions that enable or improve the use of renewable energy technologies, including management, grid connection, efficiency, etc.

Distributed Energy and Energy Consumption

This field includes various subfields that pertain to the power array in the vicinity of customers.

Microgrid	Companies that focus mainly on solutions for handling a small-scale electricity market that includes grouped consumers and energy resources that are distributed within well-defined boundaries and operate as a single entity that can be controlled in a grid.
Energy efficiency	Solutions that enable a reduction in or savings of energy consumption
Off-grid	Development of technologies that focus mainly on enabling or improving the use of energy in off-grid areas.



Infrastructures

Solutions that are designed for all the segments of management, generation, transmission and distribution of electrical grids.

Smart grid	Solutions intended principally for electric power utilities (of various types) that enable grid improvement whether by communication, data analysis, control, management, data security, maintenance, monitoring, etc.
Electric transportation	Companies that focus principally on solutions for electric vehicle charging infrastructure and management.
Oil and gas Digitalization	Solutions for more efficient management, control, design and planning by using information technology.

Energy Storage

In view of the importance of the subject, all energy storage solutions were grouped into a separate field, although they are evidently relevant to the various fields.

Utility Scale	Massive energy storage as part of the grid.
Distributed	Energy storage solutions intended to regions in the distribution grid, to large consumers or to off-grid regions.
Behind the meter	Energy storage solutions intended for the use by small and medium size consumers and under their control. Manly for residential use.
Electric vehicles	Energy storage solutions intended to support the vehicle charging infrastructure or be used as batteries inside the electric vehicles.

Clean Fuels

A field devoted to solutions for non-fossil fuel production.

Hydrogen	In view of the importance of hydrogen, a sub-field was designated for hydrogen production solutions.
Alternatives fuels	Fuel produced from Organic materials such as pruned wood and trimmed foliage, vegetable agricultural refuse, etc.

Carbon Capture

Even though this sector does not directly fall under energy definition, we found it important because of its close relation with energy innovation. In this sector we present companies that develop technologies that capture or store carbon dioxide (CO2) from power plants and air or digitalize carbon capture proses



CRITERIA



CRITERIA

The following criteria will be used to select companies eligible for inclusion in the 2023 report (companies meeting at least one of the criteria, as described above.

- An Israeli development company (of any size and at any stage).
- A publicly traded Israeli company.
- A company whose turnover is estimated to exceed 50 million NIS, based on publications.
- A company headquartered outside of Israel, with a turnover exceeding 100 million NIS, and an Israeli market-focused activity beyond sales.
- An Israeli company or fund managing or planning to manage a portfolio of energy projects with a minimum budget of 50 million NIS in any part of the world, or a foreign company or fund engaged in such activities in Israel.
- A company with a turnover over exceeding 100 million NIS engaged in, or intending to engage in, investing/acquiring Israeli development companies.
- Venture capital fund/investment company planning to invest in a minimum of t 3 ventures of energy development companies in Israel during the coming year.
- Individual investors (angels) seeking to identify and consider investing in energy development companies, with a total minimum annual budget of 1 million NIS.
- Israeli and foreign accelerators and Incubators with a portfolio which includes 3 energy companies, at minimum.

*Electric and electronic components developed or produced by companies without a direct association to fields defined by the Community as fields of focus are excluded from the report.

Due to the market dynamics, we would appreciate any proposals for changes to the definitions, updates, and/or additions/amendments to the data and entities described herein.

Our data-driven analysis mapped companies whose main activities are exclusively related to the energy industry. Based on the data, Israel has 236 energy-related development companies, 60 energy-related service companies, and 19 venture capital funds with substantial energy activity.



REPORT DATA SOURCES



SOURCES

As stated in the introduction, this report is based on data collected from a variety of sources, with updates and additions by the Community team. The report serves as a preliminary basis for development of future reports, in which the community's knowledge will be harnessed in order to update and optimize the data contained therein. The mapping process involved review of various publications, relying on the community's familiarity with the market, and holding discussions with various companies. In compiling the list of companies, we relied on several sources:

Development Companies:

- A publication from August 2022 by Start-Up Nation Central (1), the Export Institute, and Ignite the Spark which provided a comprehensive analysis of Israel's leading energy companies. IVC Data & Insights research center database (2).

- "Capital Nature" venture capital fund (3).

Companies classified as public:

MAYA system, under the energy sector category, as well as Clean-Tech under the high technology sector.

Research areas:

Information received from research institutes.

• Grants from the Ministry of Energy:

The Chief Scientist of the Ministry of Energy

Investments Data - IVC Research center's database - Analytics

¹ START-UP NATION CENTRAL

² IVC Data & Insights research center

³ Capital Nature



THE FUTURE GRID, A WEALTH OF OPPORTUNITIES AND NEED FOR INNOVATION



DEVELOPMENT COMPANIES





DEVELOPMENT COMPANIES

The following is a list of the 236 development companies. It is notable that good distributions exist among development companies involving renewable energy, storage, infrastructure, distributed energy and energy consumption.

Furthermore, there is a tremendous revival in the field, including a great interest expressed in development companies that recently went public which are indicated by (+).

Companies by Sector:

Sector	Number of companies
Renewable energy	72
Infrastructure	60
Distributed Energy and Energy Consumption	47
Energy storage	31
Clean fuels	18
Carbone capture	8
Total	236





Development companies divided to sectors

Renewable Energy

Since renewable energy was the first sector to develop in Israel, this sector contains the highest number of companies Listed below are the development companies in the field of renewable energy

Generation technologies

- Apollo Power
- Arbell Energy
- BrightSource Industries
- Eco Wave Power
- Enervibe
- Exency
- Flower Turbines
- HomeBiogas
- Kedma Solar
- Kenotomi
- Koren Energy
- Leviathan Energy
- Luminescent
- Magen eco-Energy

- Matalon
- Millennium Electric T.O.U.
- Nimrod Industries
- Olivebar
- Ormat Technologies (+)
- P.G. Solar Greener
- PV Nano Cell
- Seanergy Electric
- SGTech
- Sky-walls
- SolarAce
- Solargik
- SolAround
- SolarWat

- Solatics
- Solcold
- SolOr
- SOLRA
- Spheratec Technologies
- Rainbowtec
- ThermoTerra
- TurboGen (+)
- ∎ Tigi (+)
- W.J. Gabriel Smart Buoy
- Yam Pro Energy
- Zohar CleanTech



Enablers

- Airtouch Solar (+)
- Amitec
- BladeRanger (+)
- Dustoss
- E2ESolar
- Ecoppia (+)
- Elements

- Fast Sense
- First Airborne
 - Found Energy
 - GreenDays
- Greeneum
- Meteo-Logic
- Olive Engineering

- PVpredict
- RaycatchRecive
- Refhuel
- RePlace
- Rhino Eco
- SolarBead

- SolarEdge (+)
- Solaris Hydrobotics
- Soltell Systems
- Sun Effect
- Solar Drone
- Tomorrow.io
- Vigdu Technologies

Dual Use

- Agri-light energy Systems
- Bing Klima
- Red Solar flower
- Sun'Agri

Distributed Energy and Energy Consumption

Due to its rapid development globally, it can provide a broad platform for the rapid development of additional companies in a wide range of subfields.

Listed below are the development companies in the field of Distributed Energy

Energy efficiency

- Agam Greenhouse Energy Systems
- Alteco
- Catom Energy
- Centrica
- CET Enviro
- Chromage Acquired by Ariston Group on Oct, 2021N
- CoreOne
- EcoPlant
- Eneriqs
- enVerid Systems
- eSave
- eVolution Networks

- Fenec
- Fotonica
- Green Power Management
- GreenTech Energy
- Intellithings
- IOSight
- Juganu
- Laminera Flow Optimization
- Menolinx Systems
- Metrolight
- MindoLife
- Nam Technology
- Phoebus Energy
- Pollight

- PowerPlug
- RST CleanTech
- Setpoint
- Siga
- Solight
- Sowillo Energy
- Structure-Pal
- Vintec Knowledge
- Vortex Energy
- Wildberry energy
- Znergy
- Zero Energy Solutions



Off-Grid

- Aquarius Engines (+)
- AHG Energy
- Lumiweave
- Moon Solar Light
- OASIX

- Qnergy
- Sologic
- Tamuz Electronics
- The Sustainable Group
- Infrastructure Companies

It is a broad field that involves large procurement budgets for upgrading existing infrastructure and building new infrastructure. For companies in the communication and computer sectors, the field presents many opportunities.

Listed below are the companies active in this field:

Smart grid

- 3d Signals
- Aperio Systems
- Augury
- Ayyeka
- Claroty
- EGM
- Elspec Engineering (+)
- Energy trading
- enSights Acquired by Tigo Energy on Dec, 2022
- Eta-Bar
- FSIGHT
- Galooli
- Grid4C

- GridON
- IOSight
- Isra-Juk Electronics
- Jether Energy
- Locusview
- mPrest
- MTR Wireless
 Communications
- Metrycom Acquired, 12.2021
- Nortex Technologies
- Ofil
- PDP-Tech
- Percepto
- Contel Smart Energy

- Phasor
- Power IQ
- Powercom
- Prisma Photonics
- Radiflow Acquired by Sabanci Group on Apr, 2022
- Reali Technologies
- SATEC Powerful Solutions
- SCADAfence
- Synvertec
- Tondo (+)
- Vollspark



Electric transportation

- BaTTeRi
- Brightmerge
- Driivz Acquired by Vontier on Feb, 2022
- ElectReon (+)
- Electricare

- E-phorus
- ETV Energy
- EV Meter
- EVR Motors

Modcon Systems

Gnrgy

- Green ELMF Cables
- Make My Day
- Wevo Energy

Gas and oil digitization

- AGM Communication & Control
- BQR
- CleanFlare
- Imubit
- MetaBIM

PrecognizeXbeamer

optiQGain

Phononia

Mobideo Technologies

Energy Storage

Currently, this appears to be the most exciting field in the energy industry, since the imperative need to reduce generation peaks and address the inaccessibility of renewable energy sources. Additionally, energy storage solutions remain prohibitively expensive and challenging to economically justify.

Listed below are the companies active in this field

Utility Scale

- Augwind (+)
- BaroMar
- Storage Drop (+)

Distributed

- Brenmiller Energy (+)
- GenCell (+)
- EVChip
- Mada Analytics
- NRG Spring
- Phoenician Energy



Behind the meter

- Therma Sphera
- Emmesh
- Nostromo Energy (+)

Electric Vehicle Energy Storage

- 3DBattery
- Addionics
- AlgoLion
- Battery Solution International Acquired by MPI SERVICES
 SP. Z O.O on Mar, 2014
- CENS Materials

- Sol Chip
- ■VoltaNano
- YAFA Technologies
- Chiral Energies
- Dr Ten
- EExion
- Epsilor-Electric Fuel
- EVChip
- EVolution

- Phinergy (+)
- Salvation Battery
- Silib
- StoreDot
- ZOOZ (+)

Clean Fuels

This report also identifies additional companies whose solutions pertain to clean fuels, specifically hydrogen, categorized under different fields based on their applicability (e.g. storage). Hydrogen is a topic worth of particular attention, in light of the heightened interest and numerous plans for its development on a global scale.

Listed below are the companies active in this field:

Hydrogen

- Boson Energy
- Electriq Global
- Edrei Bio Hydrogen

Fuel alternatives

- Co-Energy
- EnzymoCore
- Fornax

Carbon capture

- Airovation Technologies
- Albo Climate
- Bomvento Capture

- ■H2Pro
- H2 Energy Now
- Hydrolite
- New Delek
- NitroFix
- Plastic Back
- Carbonade
- High Hopes labs
- RepAir Carbon Capture
- Rplace

HyS Energy

■ HydroX

Maygia

Standard Carbon

- Purammon
- Refhuel
- ■QD-SOL



SERVICE COMPANIES





SERVICE COMPANIES

The term refers to companies whose primary activities are the provision of services, such as electricity generation, investments in energy projects, fuel transportation, exploration of or production of natural gas and oil, as explained above under "Definitions" in the present Report. In this report, we mapped 60 leading Israeli and foreign service companies.

In the Israeli energy industry, service companies are a significant and important component, not only as providers of employment, but also as a means of pursuing opportunities for innovation, development, and investment, as well as a local market for the provision of innovative solutions. Publicly-traded service companies are indicated by (+)

Investors in energy projects (such as solar, storage, etc.) with operational activity, but who are strictly financial investors are included in this section. The service companies were divided into four groups, as follows:

Field	Number of companies
Israel Electricity Corporation	2
Private power producers	13
Investors in projects and renew- able energy generation	26
Gas and oil exploration	19
Total	60



ISRAELI SERVICE COMPANIES



Electricity Generation

- Israel Electricity Corporation
- Netiv HaOr Orot Rabin

Private power producers

- Alon energy centers (+)
- Dalia energy (+)
- Dead Sea Works
- Dorad
- Edeltech Group

- IPM Beer Tuvia
- Kesem
- Mashav
- OPC's Rotem (+)

- Paz Group (+)
- Rapac Energy (+)
- Reindeer energy
- Shikun & Binui (+)

- Allied Group
- Alon Gas (+)
- BARAN group
- Doral Group (+)
- EDF Renewables Israel
- E.D.I
- Ellomay Capital (+)
- Energix Group (+)
- Enlight (+)
- Global Power (+)
- Helios

- Migdal (+)
- Nofar Energy (+)
- Lahav green energy
- Marom energy
- Mishkei Hakibutzim (+)
- Rotem Energy Mineral (+)
- Shikun & Binui's energy
- Solaer Israel (+)
- Solegreen Renewable Energy (+)

- TeraLight
- The Noy Fund
- The Phoenix
- Zero Waste

- Investors in projects and renewable energy generation

 - Prime Energy (+)

 - S'energy



Gas and oil exploration, production and processing

- BP- Oil & Gas (+)
- Chevron-Oil & Gas (+)
- Givot Olam Oil Exploration (+)
- Globe Exploration (+)
- Israel Opportunity (+)
- Isramco (+)
- Lapidoth Capital (+)

- Modiin Energy (+)
- Navitas Petroleum (+)
- Ratio Oil Exploration (+)
- Ratio Petroleum (+)
- Energean (+)
- Bazan (+)
- Dor Alon (+)

- Delek Group (+)
- Tamar Petroleum (+)
- Petroleum & Energy
- Infrastructures LTD (+)
- SuperGas Energy (+)

FOREIGN ENERGY COMPANIES OPERATING IN ISRAEL

There are an increasing number of foreign companies that are establishing dedicated operations in Israel aside from sales. These companies include various energy service companies such as: Enel, E.ON, Centrica, BP, Engie, Inven, CLP, NYPA, as well as international development companies such as: Schneider Electric, Siemens, GE and others.

As one of the major tiers of Israeli innovation in the field of energy, these companies range from development centers to identification and implementation of technologies to investments.

INVESTORS IN THE ISRAELI ENERGY SECTOR

Venture capital investors

- BP
- BIRD Foundation
- Capital Nature
- Centrica
- Chevron
- CLP OSEG
- Doral Energy-Tech Ventures

Accelerators, Incubators & Beta sites

- Ashdod Port Accelerator
- Capsula TAU
- ClimateLaunchpad ISRAEL Accelerator
- Climate First
- Esil environmental sustainability innovation lab

Partner communities

- DESERTech
- EcoMotion

- ENGLE New Ventures
- Future Energy Venture
- Firstime Ventures
- Good Company VC
- Israel Electric Corporation (+)
- MoreVC
- NetZero Technology Ventures
- Highroad Launchpad
- Horizon GreenTech Ventures
- InNegev
 - IN-VENTech

- OSEG

- Terra Venture Partner
- q fund
- KIC Accelerator
- MassChallenge Israel
- Quantom hub
- Road2

- Ignite the Spark
- MuniTech

WaterEdge.IL

- Nomea
- SIBEVc



ACADEMIC RESEARCH



ACADEMIC RESEARCH

The academic field plays an essential and integral role in developing human capital and promoting research and innovation. Below we have compiled a preliminary mapping of research fields and researchers based on information provided by research institutions. In order to facilitate both industry-academy collaboration and inter-university collaboration, we urge other research institutes to contribute information to this mapping effort.

Fields of Research

Afeka College

Hydrogen production and use. Combustion systems.

Energy storage. Distribution of the spectrum of the solar radiation.

Electric propulsion of smart transportation systems. Smart cities, changing consumption through a change in the behavior.

Management of transportation and energy systems.

Efficiency and management of hospital energy systems.

Efficiency and management of the energy systems of hospitals.

Efficiency and management of the energy systems of hospitals; solar desalination: using solar energy directly for water desalination.

Ariel University - Ariel Energy Research Center (AERC)

Energy Storage	Thermal energy storage
	Chemical energy storage
	Hydrogen energy storage
	Electrochemical batteries
	High voltage energy packs
Solar energy	Improving PV panels efficiencies
	Thermal energy
	Solar refrigeration
High power	High power energy sources
	Electromagnetic radiation transmission



Fι

els and Hydrogen	Biofuels
	Fuel cells
	Hydrogen generators
	Hydrogen storage

Azrieli, Academic College of Engineering, Jerusalem

Optimization of Vertical Axis Wind Turbines, Savonius and Darrieus, Types. Mapping and Verification of high efficiency sites on Tall buildings rooftops, Collaboration with the Earth Sciences Center at HUJ and PNW University, US.

Evaluation and improving performance of rooftop PV panels in an urban environment, Irrigation by condensation of moisture from atmospheric air optimization methodology for selection and evaluation of energy solution

Bimetal-based pump/compressor driven by a renewable energy source. Use of a smart device to enhance private air conditioning systems transmitting natural light based on waveguides.

Tribology methods for friction reduction in automobile and machine industries

Bar-Ilan University

Development of electrochemical power sources for all types of transportation, high-volume energy storage, hydrogen economy, scores of technologies.

Development of photovoltaic cells for the conversion of solar energy.

Preparation of useful fuels from various types of organic waste.

Power grid management, switching and cyber protection.

Robotics (for example, cleaning solar panels by drones).

Regulation (by Law School specialists).

Environmental issues: smart cities, smart transportation.

Artificial intelligence in the context of grid management, switching and smart transportation.

Hydrogen economy, hydrogen production, storage, transportation, and opening of fuel cells.

All types of electrochemical devices for the accumulation and storage of energy, rechargeable batteries, supercapacitors, and flow systems.

Development of electrochemical power sources for electric propulsion.



Use of renewable energy, open photovoltaic systems

Large-scale systems development for renewable energy storage.

Development of wireless charging technologies.

Development of tiny energy devices and sensors.

Development of innovative materials, surface technologies, and innovative analytical methods for advanced energy devices.

Development of computational methods and artificial intelligence for the needs of the energy economy.

Open networks for efficient transport, switching, and distribution of energy.

Energy interactions - sustainability, environmental aspects, and regulation.

Ben Gurion University in the Negev

Renewable energy, clean fuels and energy storage, green building and energy efficiency, management and policy.

Establishment of the BGU Energy and Sustainability Center.

Nuclear energy.

Distributed energy and energy infrastructure.

Cyber security for energy facilities.

Gas and oil.

Metal hydrides and hydrogen storage

Haifa University

Bioethanol production from waste – preliminary processes and alternative yeast, lipases for biodiesel.

Energy and waste policy and life-cycle analysis.

MIGAL - Galilee Research Institute

Improving agriculture

APV

Improving power generation

Improving land use

Providing income for independent farmers



Reichman University

Social-technical-economic aspects of energy and low-carbon energy services.

What will future energy markets look like and who will be the dominant players? – prosumers, microgrids, energy communities.

Behavior of energy consumers and consumer involvement in the energy market (load reduction and diversion, integration of prosumer services, smart homes, electric vehicles).

Attitude of the public regarding the combination of various energy sources in the fuel composite (mainly nuclear).

Assessment and modeling of the water-energy-food nexus in Israel and extraneous influences (in collaboration with the Hebrew University and others).

Development of a conceptual framework for the assessment of energy security for Israel in both the short and the long term and coping strategies.

Personal carbon trading as a policy tool to reduce energy emissions.

Energetic poverty.

Tel Aviv University

Collaboration with the Biological Institute on the atmospheric boundary layer with adaptation to wind energy in an urban environment, vegetation, mountainous environment; effect of wind energy on the turbulent flow downstream behind wind turbines; the effect on structures, noise, etc.

Collaboration with the Sorek Nuclear Research Center on issues of measurements of instability in cooling pools, flow and heat transfer across rods, natural transport and impact on transition between strata in cooling pools.

Collaboration with Prof. Alexander Golberg of the Porter School of the Environment regarding production of fuels from seaweed.

Transporting of gas from the production wells to the treatment rig. The Ministry of Energy is funding two studies, one is ending now and the other one started earlier this year.

The research topics are:

1. Water displacement from lower sections of oil and gas pipelines- experiments, modeling and numerical simulations.

2. Two-phase flow hydrodynamics and flow-induced vibrations in subsea gas production systems – jumpers.

Research Laboratory: The Solar Energy Laboratory.

Study: Numerical simulations of combustion processes, propulsion systems, thermal energy storage.



Natural gas and oil reserves.

Flow and heat transfer as well as in boiling, whereas all of which relate to cooling methods used in energy applications, such as: photovoltaic cells for high temperatures.

Research on load detection in the electricity grid through readings in smart meters using NILM methods. Research on the optimization of smart electrical grids combined with penetration of photovoltaic systems. Research on the solution of distribution networks by hierarchical neural networks.

The energy research laboratory:

- Three main projects:
- 1. Specification of advanced solar cells (funded by the Ministry of Energy);

2. Development of solar cells that produce electricity and hydrogen simultaneously (hydrogen production is achieved by breaking down water);

3. Development of water desalination systems having high energy efficiency.

Energy Materials Laboratory – Heterogeneous catalysis in gas phases and also electro-catalysis. Design and specification of nanocatalysts for PEM and AFC fuel cells, as well as high-temperature SOFC fuel cells. Design of catalysts for breaking down water into hydrogen through thermochemistry and electro-chemistry. Pyrolysis of methane into carbon and hydrogen; design of reactors and catalysts for reactions with methane and carbon dioxide (methane dry reforming). Electrochemistry, electro-decantation of materials and catalysts, innovative ceramic materials for catalysis.

Bioethanol production from waste – pre-exchange processes.

Electrochemistry. Hydrogen interactions with materials, including in the context of energy systems and hydrogen storage. Electrochemical decantation of refractory alloys and of advanced ceramic materials for catalysis in energy systems.

Tel-Hai Academic College

Bioethanol production from olive waste.

The Hebrew University of Jerusalem

Social acceptance of energetic innovation, including social, political, institutional and community acceptance. Questions such as the role of institutional experience in advancing energy projects; the cost of remorse for energy mega-projects; energetic innovation in areas of conflict.

The Technion – Israel Institute of Technology

Enhancement of lipases for biodiesel production.

Alternative Fuels

Computational Research

Energy Conservation

Energy Storage and Conversion

Renewable Energy Sources



Researchers

Afeka College

- Dr. Yinon Yavor
- Dr. Sharon Gat
- Dr. Gur Mittelman
- Dr. David Berla

Ariel University - Ariel Energy Research Center (AERC)

- Dr. Nir Tzabar head of the AERC
- Prof. Idit Avrahami
- Dr. Simon Lineykin
- Dr. Michael Ben Haim
- Dr. Anatoly Hayat
- Prof. Marina Nisnevitch
- Dr. Rivka Cahan
- Dr. Gad Pinhasi
- Dr. Yaakov Anker
- Dr. Faina Nakonechny

Professor Yuval Cohen

Professor Erel Avineri

Dr. Moshe Tshuva

- Prof. Barak Amitzur
- Prof. Jacob Azulay
- Prof. Alex Schechter
- Prof. Boaz BenMoshe
- Prof. Eliyahu Farber
- Dr. Moshe Averbukh
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THE ISRAELI ENERGY MARKET IS EXPANDING





COMMUNITY SUPPORTERS







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DEVELOPMENT COMPANIES





A list of the companies is provided below in alphabetical order. By clicking on the logo, you will be able to access the company's website:

LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
3/dSignals	3d Signals	Infrastructures	Smart grid	2015
	3DBattery	Energy storage	Energy storage for EV	2017
IDDIONICS	Addionics	Energy storage	Energy storage for EV	2017
Agam	Agam Greenhouse Energy Systems	Distributed Energy and Energy Consumption	Energy efficiency	2009
AGM	AGM Communication & Control	Infrastructures	Gas and oil digitization	1995
Agri-Light	Agri-Light Energy Systems	Renewable energy	Dual use	2020
AL-HADESHE GREEN ENERGY ADVANCED SOLAR SYSTEMS	AHG Energy	Distributed Energy and Energy Consumption	Off-Grid	2009
air ovation technologies, Alive six putification	Airovation Technologies	Carbon capture		2013
airtouch	AirTouch solar	Renewable energy	Enabler	2016
	Albo Climate	Carbon capture		2019



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
ALGOLION	AlgoLion	Storage	Energy storage for EV	2014
øalteco	Alteco	Distributed Energy and Energy Consumption	Energy efficiency	2020
\langle	Amitec	Renewable energy	Enabler	1997
AMSTAF-UGV LM.	AMSTAF UGV	Renewable energy	Eneabler	2021
APERIO	Aperio Systems	Infrastructures	Smart grid	2016
APOLLO POWER Energy Everywhere	Apollo Power	Renewable energy	Generation technologies	2014
	Aquarius Engines	Distributed Energy and Energy Consumption	Off-Grid	2014
Arbell Energy	Arbell Energy	Generation technologies		2018
AUGURY	Augury	Infrastructure	Smart grid	2012
	Augwind	Energy storage	Utility Scale	2007
🗯 ΑΥΥΕΚΑ	Аууека	Infrastructures	Smart grid	2015
Bar@Mar	BaroMar	Energy Storage	Utility scale	2022
++	BaTTeRi	Infrastructures	Electric	2022

ENERGY



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
BSI Martin	Battery Solution International	Energy storage	Energy storage for EV	2009
🛞 BING Klima	Bing Klima	Renewable energy	Dual use	2021
BladeRanger	BladeRanger	Distributed Energy and Energy Consumption	Enabler	2015
Bomvento Carbon Removal Solution	Bomvento	Carbon capture		2022
Boson Energy	Boson Energy	Clean fuels	Hydrogen	2008
BRENMILLER ENERGY	Brenmiller Energy	Energy storage	Distributed	2012
Reliable Engineering Optimized Maintenance	BQR	Infrastructures	Gas and oil digitization	1989
- ::B	Brightmerge	Infrastructure Companies	Electric transportation	2018
Bright Source	BrightSource Industries	Renewable energy	Generation technologies	2004
\bigcirc	Carbonade	Carbon capture		2022
	Catom Energy	Distributed Energy and Energy Consumption	Energy efficiency	1998
CENS	CENS Materials	Energy storage	Energy storage for EV	2014
	CET Enviro	Distributed Energy and Energy	Energy efficiency	-

ENERGY



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
centrica	Centrica	Distributed Energy and Energy Consumption	Energy efficiency	1812
Chiral energies	Chiral Energies	Energy Storage	Energy storage for EV	2022
Chromagen.	Chromagen	Distributed Energy and Energy Consumption	Energy efficiency	1962
	Claroty	Infrastructures	Smart grid	2014
	CleanFlare	Infrastructures	Gas and oil digitization	2021
	Co-Energy	Clean Fuels	Fuel alternatives	2014
CONTEL Smart Energy	Contel Smart Energy	Infrastructures	Smart grid	1964
COREONE	CoreOne	Distributed Energy and Energy Consumption	Energy efficiency	2010
driivz	Driivz	Infrastructures	Electric transportation	2012
Ennovatie & Prestatie	Dr Ten	Energy storage	Energy storage for EV	-
Dustoss	Dustoss	Renewable energy	Enabler	2021
Ć	E-phorus	Infrastructure	Electric transportation	2021
E2E <mark>Solar</mark>	E2ESolar	Renewable energy	Enabler	2018



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
Eco Wave Power	Eco Wave Power	Renewable energy	Generation technologies	2011
Ecoppia Empowering Solar	Ecoppia	Renewable energy	Enabler	2013
HI ECOPLANT	EcoPlant	Distributed Energy and Energy Consumption	Energy efficiency	2016
E D R R E I BIO HYDROGEN	Edrei Bio Hydrogen	Clean fuels	Hydrogen	2010
EEXION ENERGIZE N° GO	EExion	Storage	Energy storage for EV	2019
EGM Eyes on The grid	EGM	Infrastructures	Smart grid	2007
	ElectReon	Infrastructures	Electric transportation	2013
electricare	Electricare	Infrastructures	Electric transportation	2021
~	Electriq Global	Clean fuels	Fuel alternatives	2013
ELEMENTS	Elements	Renewable energy	Enabler	2021
	Elspec Engineering	Infrastructures	Smart grid	1988
EMMESH	Emmesh	Energy storage	Behind the meter	2020
	Emnotion	Renewable Energy	Enablers	2016

ENERGY



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
ENERIQS	Eneriqs	Distributed Energy and Energy Consumption	Energy efficiency	2011
ENERGY TRADING	Energy Trading	Infrastructure	Smart grid	2021
ENERVIBE	Enervibe	Renewable energy	Generation technologies	2018
*	enSights	Infrastructures	Smart grid	2021
Energy savings. Air quality	enVerid Systems	Distributed Energy and Energy Consumption	Energy efficiency	2010
enzymo core	EnzymoCore	Clean Fuels	Fuel alternatives	2007
Epsilor	Epsilor Electric Fuel	Storage	Energy storage for EV	1985
Power-saving systems	eSave	Distributed Energy and Energy Consumption	Energy efficiency	2012
ETVENERGY Electric Technology For Vehicles	ETV Energy	Infrastructures	Electric transportation	2008
	EV Meter	Infrastructures	Electric transportation	2019
N OLUTION	EVolution	Storage	Energy storage for EV	2021
eVolution networks	eVolution Networks	Distributed Energy and Energy Consumption	Energy efficiency	2011
EVchip	EVChip	Energy storage	Distributed	2012



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
	EVR Motors	Infrastructures	Electric transportation	2012
EXENCY	Exency	Renewable energy	Generation technologies	2016
6	Fast Sense	Renewable energy	Eneblers	2021
fenec climate under control	Fenec	Distributed Energy and Energy Consumption	Energy efficiency	2018
F	First Airborne	Renewable energy	Eneabler	2017
Flower Turbines	Flower Turbines	Renewable energy	Generation technologies	2013
FORNA	Fornax	Clean Fuels	Fuel alternatives	2022
Ē	Fotonica	Distributed Energy and Energy Consumption	Energy efficiency	2013
	Found Energy	Renewable energy	Eneabler	2022
	FSIGHT	Infrastructures	Smart grid	2014
💽 galcoli	Galooli	Infrastructures	Smart grid	2009
	GenCell	Energy storage	Distributed	2011
	Gnrgy	Infrastructures	Electric transportation	2008



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
	Green ELMF Cables	Infrastructures	Electric transportation	2011
G.P. Green Power Management	Green Power Management	Distributed Energy and Energy Consumption	Energy efficiency	2008
XGreen Days	GreenDays	Renewable energy	Enabler	2022
Ó	Greeneum	Renewable energy	Enabler	2017
GreenTech Energy	GreenTech Energy	Distributed Energy and Energy Consumption	Energy efficiency	2008
Grid4C Foreseeing Power	Grid4C	Infrastructures	Smart grid	2013
Gridon Protecting the Grid. Wisely.	GridON	Infrastructures	Smart grid	2009
H2 Energy Now	H2 Energy Now	Clean fuels	Hydrogen	2011
H ₂ PRO	H2Pro	Clean fuels	Hydrogen	2019
HOMEBIOG()S®	Homebiogas	Renewable energy	Generation technologies	2012
HIGH HOPES	High Hopes labs	Carbon capture		2020
ydroLite	Hydrolite	Clean fuels	Hydrogen	2016
Hydro🔀	HydroX	Clean fuels	Hydrogen	2016

ENERGY



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
HyS _{Energy}	HyS Energy	Clean Fuels	Hydrogen	2016
INTELLITHINGS	Intellithings	Distributed Energy and Energy Consumption	Energy efficiency	2014
7 IOSight	lOSight	Distributed Energy and Energy Consumption	Energy efficiency	2007
	Imubit	Infrastructures	Gas and oil digitization	2016
	Isra-Juk Electronics	Infrastructures	Smart grid	1999
	Jether Energy	Infrastructures	Smart grid	2013
Juganu	Juganu	Distributed Energy and Energy Consumption	Energy efficiency	2010
***	Kedma Solar	Renewable energy	Generation technologies	2016
	Kenotomi	Renewable energy	Generation technologies	2007
Energy	Koren Energy	Renewable energy	Generation technologies	2015
ENERGY	Laminera Flow Optimization	Infrastructures	Gas and oil digitization	2017
Levathan Energy	Leviathan Energy	Renewable energy	Generation technologies	2008
I	Locusview	Infrastructures	Smart grid	2014

ENERGY



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
Luminescent	Luminescent	Renewable energy	Generation technologies	2020
LUMIWEAVE	Lumiweave	Distributed Energy and Energy Consumption	Off-Grid	2010
ANALYTICS	Mada Analytics	Energy storage	Distributed	2017
	Magen eco-Energy	Renewable energy	Generation technologies	1973
Ø	Make My Day	Infrastructures	Electric transportation	2017
MATALON Sources	Matalon	Renewable energy	Generation technologies	2009
maygia	Maygia	Clean fuels	Hydrogen	2019
	Menolinx Systems	Distributed Energy and Energy Consumption	Energy efficiency	2006
() ,	MetaBIM	Infrastructures,	Gas and oil digitization	2020
	Meteo-Logic	Renewable energy	Enabler	2011
	Metrolight	Distributed Energy and Energy Consumption	Energy efficiency	1996
Metrycom	Metrycom	Infrastructures	Smart grid	2008



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
Millennium Electric T.O.U. Ltd.	Millennium Electric T.O.U.	Renewable energy	Generation technologies	1999
MindoLife	MindoLife	Distributed Energy and Energy Consumption	Energy efficiency	2014
•••• mobideo	Mobideo Technologies	Infrastructures,	Gas and oil digitization	2007
	Modcon Systems	Infrastructures	Gas and oil digitization	1972
a United Light Group company	Moon Solar Light	Distributed Energy and Energy Consumption	Off-Grid	1994
Mrest	mPrest	Infrastructures	Smart grid	2003
(•••)) MTR	MTR Wireless Communications	Infrastructures	Smart grid	2009
	Nam Technology	Distributed Energy and Energy Consumption	Energy efficiency	2014
New Delek	New Delek	Clean fuels	Fuel alternatives	2017
	NewCO2Fuels	Clean fuels	Fuel alternatives	2011
NIMROD	Nimrod Industries	Renewable energy	Generation technologies	1967
	NitroFix	Clean Fuels	Hydrogen	2022
NortexTechnologies	Nortex Technologies	Infrastructures	Smart grid	2010



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
NOSTRONO.	Nostromo Energy	Energy storage	Behind the meter	2016
	NRG Spring	Energy storage	Distributed	2015
Øonsix	OASIX	Distributed Energy and Energy Consumption	Off-Grid	2022
	Ofil	Infrastructures	Smart grid	1993
	Olive Engineering	Renewable Energy	Enablers	2007
olivebar	Olivebar	Renewable energy	Generation technologies	2008
optionin	optiQGain	Infrastructures	Gas and oil digitization	2011
ORMAT	Ormat Technologies	Renewable energy	Generation technologies	1965
PDPTech	PDP-Tech	Infrastructures	Smart grid	2014
🛞 PERCEPTO	Percepto	Infrastructures	Smart grid	2014
P.G. SOLAR GREENER LTD	P.G. Solar Greener	Renewable energy	Generation technologies	2016
Phas:	Phasor	Infrastructures	Smart grid	2018
	Phinergy	Storage	Energy storage for EV	2009



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
	Phoebus Energy	Distributed Energy and Energy Consumption	Energy efficiency	2007
Č	Phoenician Energy	Energy storage	Distributed	2019
PhononIA	Phononia	Infrastructures	Gas and oil digitization	2020
Plastic Back	Plastic Back	Clean fuels	Fuel alternatives	2020
Pollight	Pollight	Distributed Energy and Energy Consumption	Energy efficiency	2011
Power IQ	Power IQ	Infrastructures	Smart grid	2019
POWERCOM	Powercom	Infrastructures	Smart grid	2006
	PowerPlug	Distributed Energy and Energy Consumption	Energy efficiency	2009
	Precognize	Infrastructures	Gas and oil digitization	2011
prisma photonics	Prisma Photonics	Infrastructures	Smart grid	2017
Purammon	Purammon	Clean Fuel	Hydrogen	2016
pv nanocell	PV Nano Cell	Renewable energy	Generation technologies	2009
PREDICT	PVpredict	Renewable energy	Enabler	2012



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
QD -SOL [™]	QD-SOL	Clean Fuels	Hydrogen	2021
Qnergy	Qnergy	Distributed Energy and Energy Consumption	Off-Grid	2009
Radiflow	Radiflow	Infrastructures	Smart grid	2009
A Raycatch	Raycatch	Renewable energy	Enabler	2015
Rainbowtec	RAINBOWTEC	Renewable energy	Generation technologies	2009
Realite@**	Reali Technologies	Infrastructures	Smart grid	2007
S RECIV	Recive	Renewable Energy	Eneabler	2022
RSF	Red Solar Flower	Renewable energy	Dual use	2020
	Refhuel	Renewable energy	Enabler	2022
	RepAir Carbon Capture	Carbon capture		2020
REplace	RePlace	Renewable Energy	Eneabler	2022
Rhine Invest in people CO	Rhino Eco	Renewable Energy	Eneabler	2021
Rplace	Rplace	Carbon capture		2022

ENERGY



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
RST CleanTech Solutions	RST CleanTech	Distributed Energy and Energy Consumption	Energy efficiency	2013
Salvation Battery	Salvation Battery	Energy storage	Energy storage for EV	2019
Powerful Solutions	SATEC Powerful Solutions	Infrastructures	Smart grid	1991
1111	SCADAfence	Infrastructures	Smart grid	2014
SeaNergy	Seanergy Electric	Renewable energy	Generation technologies	2008
	Setpoint	Distributed Energy and Energy Consumption	Energy efficiency	2015
	SGTech	Renewable energy	Generation technologies	2015
	Siga	Distributed Energy and Energy Consumption	Energy efficiency	2014
SiliB	Silib	Energy storage	Energy storage for EV	2009
Solar gik	Solargik	Renewable Energy	Generation technologies	2021
SKY-WALLS	Sky-walls	Renewable energy	Generation technologies	2020
Everlasting Solar Battery	Sol Chip	Energy storage	Behind the meter	2009
	SolarAce	Renewable energy	Generation technologies	2020

ENERGY



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
–––– SolarBead	SolarBead	Renewable energy	Enabler	2009
SOLVESUS	Solar Drone	Renewable energy	Eneblers	2020
solar <mark>edge</mark>	SolarEdge	Renewable energy	Enabler	2006
SOLARIS HYDROBOTICS	Solaris Hydrobotics	Renewable energy	Enabler	2019
Sol Around	SolAround	Renewable energy	Generation technologies	2015
	SolarWat	Renewable energy	Generation technologies	2011
⊘ solatics	Solatics	Renewable energy	Generation technologies	2014
SolCold	SolCold	Renewable energy	Generation technologies	2016
Soli@ht	Solight	Distributed Energy and Energy Consumption	Energy efficiency	2012
ŞolOr	SolOr	Renewable energy	Generation technologies	2021
Soltell	Soltell Systems	Renewable energy	Enabler	2019
	Sologic	Distributed Energy and Energy Consumption	Off-Grid	2008
	Solra	Renewable energy	Generation technologies	2021

ENERGY



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
🥖 SOWILLO	Sowillo Energy	Distributed Energy and Energy Consumption	Energy efficiency	2014
SPHERATEC Advanced Solutions Design	Spheratec Technologies	Renewable Energy	Generation technologies	2021
Standard Carbon	Standard Carbon	Energy storage	Utility Scale	2019
🕹 StoreDot	StoreDot	Storage	Energy storage for EV	2012
STORAGE DROP	Storage Drop	Energy storage	Utility Scale	2020
Structure Pal Arthur transmission	Structure-Pal	Distributed Energy and Energy Consumption	Energy efficiency	2019
🐇 Sun'Agri	Sun'Agri	Renewable Energy	Dual use	2021
Effect Sun	Sun Effect	Renewable energy	Enabler	2011
	Synvertec	Infrastructures	Smart grid	2014
₩	Tamuz Electronics	Distributed Energy and Energy Consumption	Off-Grid	1998
	Therma Sphera	Storage	Behind the meter	2014
thermoterra	ThermoTerra	Renewable energy	Generation technologies	2015
	The Sustainable Group	Distributed Energy and Energy Consumption	Off-Grid	2017

ENERGY



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
S IIGI	Tigi	Renewable energy	Generation technologies	2007
💏 tomorrow.io	Tomorrow.io	Renewable energy	Eneblers	2015
tondo	Tondo	Infrastructures	Smart grid	2017
TURBOGE	TurboGen	Renewable energy	Generation technologies	2014
vigdus	Vigdu Technologies	Renewable energy	Enabler	2012
Vintec Knowledge Ltd.	Vintec Knowledge	Distributed Energy and Energy Consumption	Energy efficiency	2002
V ollspark	Vollspark	Infrastructures	Smart grid	2016
Voltonano	VoltaNano	Energy storage	Behind the meter	1998
VORTEX	Vortex Energy	Distributed Energy and Energy Consumption	Energy efficiency	2011
W.J.GABRIEL SMART BUOY	W.J. Gabriel Smart Buoy	Renewable energy	Generation technologies	2016
wevo	Wevo Energy	Infrastructures	Electric transportation	2021
WILDBERRY Energy Efficiency	Wildberry energy	Distributed Energy and Energy Consumption	Energy efficiency	2021
Xbeamer	Xbeamer	Infrastructures	Gas and oil digitization	2017



LOGO & LINK	COMPANY NAME	SECTOR	SUBSECTOR	ESTABLISHED
VAR technologie	YAFA Technologies	Energy storage	Behind the meter	2019
and the second second	Yam Pro Energy	Renewable energy	Generation technologies	2016
Z	Zero Energy Solutions	Distributed Energy and Energy Consumption	Energy efficiency	2015
K ZNERGY	Znergy	Distributed Energy and Energy Consumption	Energy efficiency	2014
	Zohar CleanTech	Renewable energy	Generation technologies	2017
D ZOOZ Boost for Good	Zooz Power	Energy Storage	Energy storage for EV	2013

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ENERGY



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